

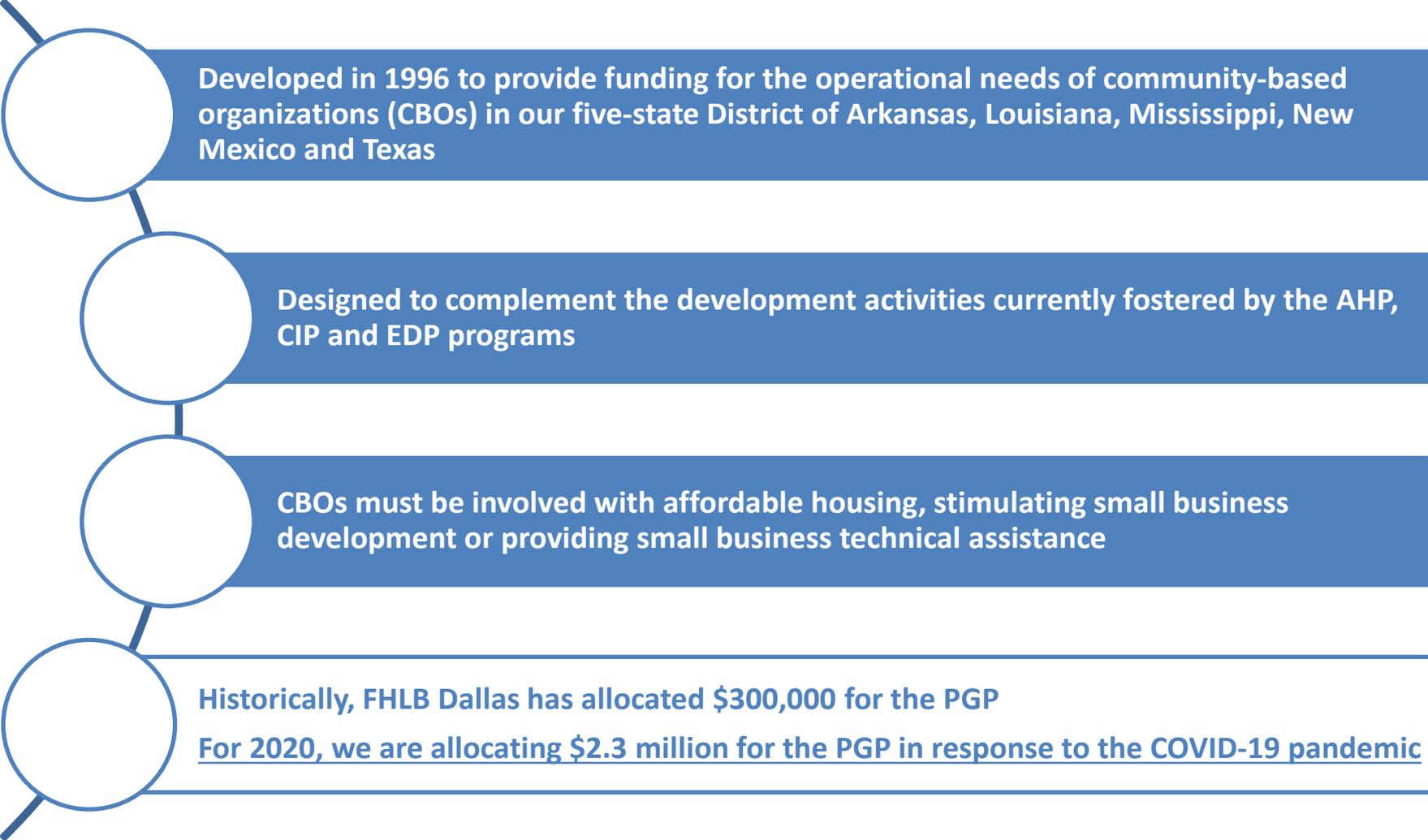


# 2020 Special Partnership Grant Cultivating Communities

# Agenda

- Provide an overview of the Special Partnership Grant Program
- Discuss eligible organizations
- Review program specifics and application process
- Review documentation requirements
- Questions

# Program Overview



Developed in 1996 to provide funding for the operational needs of community-based organizations (CBOs) in our five-state District of Arkansas, Louisiana, Mississippi, New Mexico and Texas

Designed to complement the development activities currently fostered by the AHP, CIP and EDP programs

CBOs must be involved with affordable housing, stimulating small business development or providing small business technical assistance

Historically, FHLB Dallas has allocated \$300,000 for the PGP  
For 2020, we are allocating \$2.3 million for the PGP in response to the COVID-19 pandemic

# Benefits to Members

**Positive Community  
Relations**

**Achieve Community  
Investment Goals & CRA  
Outcomes**

**Strengthen the Relationship  
with Partner CBOs**

**Assist Underserved  
Communities**

**Maximize FHLB Dallas  
Membership**

# CBO Eligibility Requirements

## Nonprofit Organizations

- Demonstrated through an IRS 501 (c)(3) designation
- For federally recognized tribes, demonstrated via an IRS determination letter that your organization is a tribal government entity

## Total Revenue of <\$1 million

- Total revenue of most recent tax return
- Line 12 on the long form and Line 9 on the short form
- If you have not filed your FY2019 tax return, we will accept a compilation of your revenue – must be all revenue, not just a portion

## Involved with Affordable Housing or Economic Development

- The CBO must be involved in affordable housing, stimulating small business development or providing small business technical assistance

# Grant Amount

**5:1 match** of the member's cash contribution of \$500 - **\$6,000** to the CBO.

The Bank will grant up to **\$30,000** to any one member/CBO application.

The maximum FHLB contribution to any one CBO is **\$60,000**.

- ✓ Member contribution must be made in 2020. At the time of application, the Bank will accept a commitment from the member.
- ✓ CBOs are allowed to partner with multiple members and members are allowed to support multiple CBOs.
- ✓ Typically, there is a lifetime maximum FHLB contribution of \$60,000 to any one CBO. **However, any contributions made in 2020 will not count toward the lifetime maximum contribution.**

# Use of Funds

**COVID-19 Response** – to offset costs associated with providing aid and meeting needs of the community such as economic and rental assistance, shelter and housing, and job training.

**Organizational Capacity Building** – to offset operation and administration expenses

**Assistance in Applying for Grants or other Funding Sources**

**Research and Studies** – for marketing, feasibility and planning studies for affordable housing projects and economic development

**Contractual Services** – A&E (pre-development costs); legal, accounting and administrative costs (program operating expenses.)

# Partnership Grant Website

# Application

Application submission window: [April 20 – May 8, 2020](#)

Applications submitted after May 8th will not be considered

Members must submit the application(s) via email to **[ahp@fhlb.com](mailto:ahp@fhlb.com)**

# Required Documentation

1. Completed application
  - Must be signed by the CBO contact and an authorized signer at the member institution
  - If a CBO partners with multiple members, a separate application is required from each member
2. 501(c)(3) or tribal IRS determination letter
3. 2020 evidence of member contribution – copy of check or commitment letter
4. FY2020 total projected revenue – all revenue
5. FY2019 tax return OR FY2019 audit, review or compilation report
6. CBO performance history – listing of CBO's production and/or accomplishments
7. Intended use of grant funds statement

# Electronic Signatures

If you are working remotely and do not have printing/scanning capabilities:

An electronic signature using software, such as DocuSign, will be permitted

If a generated signature is used, such as the PDF generated signature, we will require an individual with Advances or AHP authority to send an email attesting to the PGP application

Any email attestations must be sent to [ahp@fhlb.com](mailto:ahp@fhlb.com) and come from the member's institution email, not a personal email address

## Applications are selected through a lottery system

1. The initial lottery is one selection per state
  - ✓ Money is not specifically allocated to each state
2. After that, all remaining applications are pooled together for a general lottery

\*If a CBO is supported in multiple applications from different member institutions, all the applications for that organization will be grouped together and counted as one for the lottery drawing.

# For More Information

**Contact Us!**

**By Phone:**

**800.362.2944**

**By Email:**

**ahp@fhlb.com**

Additional information is available online at ***fhlb.com/community***

# Questions?