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State or Municipal Security Review

General Information: **FHFA ID#** _____

Required Documentation: the security description pages from a financial data provider or the following pages from the prospectus must be attached to the completed Security Review:

- Title page
- Table of contents
- Pages stating the funding source and use of funds
- Any other pertinent pages supporting the verifying source

CUSIP: _____ **Original Amount: $** _____

ISSUER: _____

Bond Type:

☐ **General Obligation** ☐ **Revenue First with General Obligation Second** ☐ **Revenue (Unacceptable)**

- Verifying Source and page number:_____

Eligibility Criteria:

1. Are the bond proceeds being used to finance or refinance an acquisition, development or improvements of real estate:
   - Yes,_____% of proceeds are for real estate (i.e., single, multifamily, public, low or moderate cost housing, nursing homes, schools or school upgrades, public facilities, transportation systems, libraries, jails, park and recreational facilities, food stores, land improvement, issuance costs)
   - Verifying Source and page number:_____
   - No_____
2. If the security is a revenue bond, can the revenue shortfalls be covered by the tax levying authority to insure payment? ☐ Yes ☐ No
   - Verifying Source and page number:_____
3. Is the security rated at least AA? ☐ Yes ☐ No
   - Verifying Source and page number:_____

BELOW THIS LINE FOR FHLB USE ONLY

Capital Markets

Status: ☐ Rejected* ☐ Accepted

% of proceeds that are for real estate - _____ (RE Eligible %*)

*Comments For Adjustment/Rejection: _____

_____

_____

Reviewed/**Rejected** by: _____ Reviewed/**Approved** by: _____

Date: _____ Date: _____

Processing & Review

Final Haircut Assigned = _____ Input by:_____ Date: _____

Review by: _____ Date: _____ Manager Review: _____ Date: _____

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