



Member driven.
Community focused.

fhlb.com

Pledged DTC Collateral Loan to: The Federal Reserve Bank

To: State Street Bank and Trust DTC # 00997

DEPOSITOR INFORMATION: (Check appropriate box)

Federal Reserve Bank

Discount Window Acct. U102

TT&L Acct. T108

(City name) City: _____

MEMBER INFORMATION:

Name: _____

FHFA ID#: _____

Street Address: _____

ABA #: _____

City, State, ZIP Code: _____

DESCRIPTION OF PLEDGED COLLATERAL:

Original Face of Pledged Amount: _____

CUSIP#: _____

Description: _____

Maturity Date: _____

Member has granted to Depositor a first priority security interest in the Pledged Collateral. Member and Depositor hereby authorize Federal Home Loan Bank of Dallas ("FHLB Dallas") to act as Custodian of the Pledged Collateral, in accordance with the Custodial Services Standard Terms and Conditions ("Terms and Conditions") in effect and as published by FHLB Dallas from time to time, which Terms and Conditions are hereby incorporated into this Custodial Agreement and Confirm as if set forth fully herein. This Custodial Agreement and Confirm is effective on the date that FHLB Dallas signs below.

Federal Home Loan Bank of Dallas

Member

Fund # BGU1

By: _____

Prepared by: _____

Name: _____

Authorized by: _____

Date: _____