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Draw Under Letter of Credit and Acknowledgement

This instruction is issued pursuant to that certain Agreement to Secure Public Deposits, dated the _____ day of _____, 20__ * (the "Agreement") by and among the Member, the Depositor, and the Custodian and constitutes an Exhibit II Instruction. All capitalized terms used herein shall have the respective meanings assigned to such terms in the Agreement.

The undersigned Depositor and the undersigned Member hereby irrevocably instruct the Custodian to decrease the undersigned Depositor's Allocated Letter of Credit Amount by \$_____ and to remit the proceeds of such draw to the Depositor pursuant to the following instructions:

_____(Name of Bank that the wire should be sent to)
ABA No: _____
Account _____ No: _____
For credit _____ to: _____
Attention: _____

The Depositor agrees that the Custodian's obligation to follow the Depositor's instruction herein shall become effective only upon, and as of the date of, the Custodian's acknowledgement as evidenced by the Custodian's signature below. The Depositor represents and warrants to the Custodian that (i) the Member is in default of its obligations under either Section 2.2 of the Terms and Conditions, another agreement governing the obligations of the Member with respect to the Depositor Accounts, or both and (ii) the dollar amount set forth above does not exceed the Depositor's Allocated Letter of Credit Amount.

DEPOSITOR:

By: _____
Name: _____
(print)
Title: _____

(Street address and floor or suite number)

(Floor or suite number)

(City, State, and ZIP code)

(Fax number)

**This should be the "Effective Date" as defined in the Agreement which is the date the initial allocation was made.*