

MPF[®] Participating Financial Institution – Application Mortgage Operations Questionnaire



Member Name: _____ Member #: _____

Please complete this Mortgage Operations Questionnaire as part of the application process for the MPF Program. The purpose of completing this questionnaire is to provide information regarding your mortgage operation, origination, and servicing volume. If you have any questions, please feel free to call your MPF Bank representative.

1.	Mortgage Operations Information Mortgage operations commenced in _____ year.			
	a. To which credit repositories do you report? (Check all that apply)			
	<input type="checkbox"/> Experian <input type="checkbox"/> Equifax	<input type="checkbox"/> TransUnion <input type="checkbox"/> Innovis		
	b. Does your institution use a commercial software package or an in-house computer system for Loan Origination? <input type="checkbox"/> Yes <input type="checkbox"/> No If commercial software, specify the package used. _____			
	c. If your institution uses an Automated Underwriting System, please specify.			
	<input type="checkbox"/> Desktop Underwriter <input type="checkbox"/> Both <input type="checkbox"/> Other (specify) _____	<input type="checkbox"/> Loan Prospector <input type="checkbox"/> N/A		
2.	Residential 1-4 Family Mortgage Origination Volume (in \$1,000s)			
	Provide originations by product type as of the current year and the previous year. Include total number of loans and originated volume: (Indicate N/A if not applicable)			
	a.	Year-to-Date – As of _____ Total # of Loans Origination Volume	Last Fiscal Year _____ Total # of Loans Origination Volume	
	All Originations:	_____	_____	_____
	Conventional Fixed Rate:	_____	_____	_____
	Conventional ARMs:	_____	_____	_____
	Government Loans:	_____	_____	_____
	b.	Year-to-Date – As of _____ Total # of Loans Origination Volume	Last Fiscal Year _____ Total # of Loans Origination Volume	
	Total Purchases of Third Party Originated Loans:	_____	_____	_____
	Loans from Correspondents:	_____	_____	_____
	Loans from Brokers:	_____	_____	_____
	c.	Year-to-Date – As of _____ Total # of Loans Origination Volume	Last Fiscal Year _____ Total # of Loans Origination Volume	
	Loans Sold:	_____	_____	_____
	Fixed Rate Mortgages Sold:	_____	_____	_____
	ARM Mortgages Sold:	_____	_____	_____
	Sold Servicing Released:	_____	_____	_____

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Mortgage Operations Questionnaire



3.	Residential 1-4 Family Mortgage Servicing Volume (in \$1,000s) and Servicing Information.																																	
	<p>a. List major investors. For each of the following provide the information requested. (Indicate N/A if not applicable.)</p> <p>Year-to-Date – As of _____</p> <p>Remittance Type: _____</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;"></td> <td style="width: 20%;">Loan Type: (e.g. A/A, S/S, S/A)</td> <td style="width: 20%;"># of Loans Serviced:</td> <td colspan="2" style="width: 30%;">Amount Serviced (UPB):</td> </tr> <tr> <td>Held in Portfolio:</td> <td>_____</td> <td>_____</td> <td colspan="2">_____</td> </tr> <tr> <td>Investor 1:</td> <td>_____</td> <td>_____</td> <td colspan="2">_____</td> </tr> <tr> <td>Investor 2:</td> <td>_____</td> <td>_____</td> <td colspan="2">_____</td> </tr> <tr> <td>Investor 3:</td> <td>_____</td> <td>_____</td> <td colspan="2">_____</td> </tr> </table>					Loan Type: (e.g. A/A, S/S, S/A)	# of Loans Serviced:	Amount Serviced (UPB):		Held in Portfolio:	_____	_____	_____		Investor 1:	_____	_____	_____		Investor 2:	_____	_____	_____		Investor 3:	_____	_____	_____						
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Investor 2:	_____	_____	_____																															
Investor 3:	_____	_____	_____																															
	<p>b. List delinquency information. For each of the following provide the information requested. (Indicate N/A if not applicable.)</p> <p>Year-to-Date – As of _____</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 30%;"></th> <th style="width: 15%;"># of Loans (Conv)</th> <th style="width: 15%;">UPB</th> <th style="width: 15%;"># of Loans (Gov't)</th> <th style="width: 25%;">UPB</th> </tr> </thead> <tbody> <tr> <td>30 Days:</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>60 Days:</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>90 Days:</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>Greater than 90 Days:</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>In Foreclosure:</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> </tbody> </table>					# of Loans (Conv)	UPB	# of Loans (Gov't)	UPB	30 Days:	_____	_____	_____	_____	60 Days:	_____	_____	_____	_____	90 Days:	_____	_____	_____	_____	Greater than 90 Days:	_____	_____	_____	_____	In Foreclosure:	_____	_____	_____	_____
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Greater than 90 Days:	_____	_____	_____	_____																														
In Foreclosure:	_____	_____	_____	_____																														
	<p>c. Do you use a service bureau? _____ Yes _____ No</p> <p>If yes, provide bureau name. _____</p>																																	
	<p>d. What is your institution's servicing package or in-house computer system for servicing?</p> <p>_____</p> <p>Does this servicing software or system support the MPF format? _____ Yes _____ No</p>																																	
	<p>e. Does your institution intend to use an MPF subservicer? _____ Yes _____ No</p> <p>If yes, provide the name of the subservicer. _____</p>																																	
	<p>f. Can your institution send funds using ACH? _____ Yes _____ No</p>																																	
	<p>g. Is your institution's investor reporting electronic? _____ Yes _____ No</p>																																	

Completed By: _____

Date: _____