

Municipal Security Review

(Not for use with Revenue Bond)

Institution: _____ FHFA ID# _____

CUSIP: _____ ISSUER: _____

Required Documentation: the security description pages from a financial data provider or the following pages from the prospectus must be attached to the completed State or Municipal Security Review:

- Title page
- Table of contents
- Pages stating the sources and uses of funds and any other pertinent pages
- If the bond submitted is refunding other bonds (in whole or partially), provide a completed **Municipal Security Review form** for each refunded bond.

A) Bond Rating

a. Is the security currently rated at least AA by Moody's or S&P?

YES

NO (ineligible collateral)

B) Bond Type (select one):

Municipal Security

General Obligation (may use tax revenue)

Revenue First with General Obligation Second

Revenue Bond

(please use the Revenue form)

Provide the verifying source and page number (include attachments): _____

C) Purpose of the Issue:

Please provide the verifying source and page number (include attachments) that evidence the permissible use of the funds for collateral eligibility to finance or refinance an acquisition, development or improvements of real estate as further detailed in the Real Estate Nexus section of the Municipal Security Collateral Eligibility Requirements.

Provide the verifying source and page number (include attachments): _____

FOR FHLB USE ONLY – Review Documentation

Analyzed by: _____

Reviewed by: _____

Date: _____

Date: _____