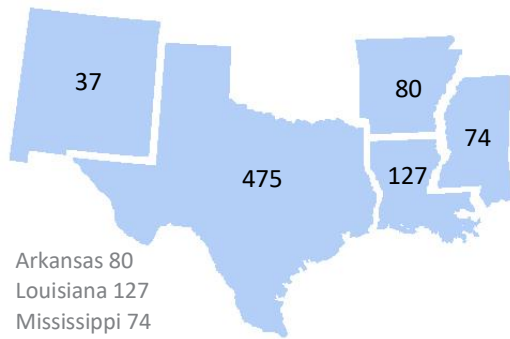


The Federal Home Loan Bank of Dallas (FHLB Dallas) is a congressionally chartered and cooperatively owned wholesale bank that supports housing and economic development by providing access to favorably priced funds to approximately **800** members and associated institutions including banks, thrifts, credit unions, insurance companies and housing associates in Arkansas, Louisiana, Mississippi, New Mexico and Texas.

FHLB Dallas' primary goal is to provide credit and other services to help members fund housing, small business, small agri-business and economic and community development loans in their communities. FHLB Dallas advances (loans) supplement local deposits as a source of funds for members. FHLB Dallas also provides other financial and operational support services designed to help our members more effectively serve the needs of their communities.

FHLB Dallas' Five-State District

Members by State as of March 31, 2024



- Arkansas 80
- Louisiana 127
- Mississippi 74
- New Mexico 37
- Texas 475

About FHLBank System (as of December 31, 2023)

- Owned collectively by approximately **6,500** financial institutions across the country
- Functions as the largest source of mortgage credit in the United States
- Total assets of nearly **\$1.3 trillion**, with **\$809.6 billion** in advances outstanding
- For 90 years, the System has never experienced a loss on a member loan
- Since 1990, the FHLBanks have awarded approximately **\$7.6 billion** in Affordable Housing Program grants, helping more than **1 million** households purchase or preserve a home.
- Capital is raised through sale of triple-A-rated consolidated debt obligations purchased by institutional investors

Who we are

- One of 11 District banks in the FHLBank System created by Congress in 1932
- A privately held cooperative, composed primarily of Community Financial Institutions located in Arkansas, Louisiana, Mississippi, New Mexico and Texas
- Total assets: **\$125.1 billion**
- Total advances outstanding: **\$69.1 billion**

How we serve our members and their communities

- By providing a stable source of funding to support residential mortgage lending and related community investment
- Through services that enhance liquidity, assist in asset/liability management and enable more effective interest rate risk management
- By providing subsidies and favorably priced advance programs targeted specifically to the needs of low- to moderate-income communities

Additional Information as of March 31, 2024

Total assets: **\$125.1 billion**

Total advances (loans): **\$69.1 billion**

Charter Type	Advances Outstanding (in millions)	Number of Members
Commercial Banks	\$19,015	539
Thrifts	\$34,183	50
Housing Associates	\$78	8
Credit Unions	\$7,204	135
Insurance Companies	\$9,232	62
Community Development Financial Institutions	\$28	7

Contact Information

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