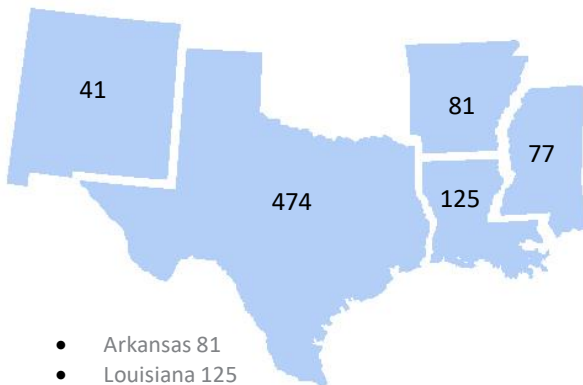


The Federal Home Loan Bank of Dallas (FHLB Dallas) is a congressionally chartered and cooperatively owned wholesale bank that supports housing and economic development by providing access to favorably priced funds to approximately **800** members and associated institutions including banks, thrifts, credit unions, insurance companies and housing associates in Arkansas, Louisiana, Mississippi, New Mexico and Texas.

FHLB Dallas' primary goal is to provide credit and other services to help members fund housing, small business, small agri-business and economic and community development loans in their communities. FHLB Dallas advances (loans) supplement local deposits as a source of funds for members. FHLB Dallas also provides other financial and operational support services designed to help our members more effectively serve the needs of their communities.

FHLB Dallas' Five-State District

Members by State as of December 31, 2021



- Arkansas 81
- Louisiana 125
- Mississippi 77
- New Mexico 41
- Texas 474

Who we are

- One of 11 District banks in the FHLBank System created by Congress in 1932
- A privately held cooperative, composed primarily of Community Financial Institutions located in Arkansas, Louisiana, Mississippi, New Mexico and Texas
- Total assets: **\$63.5 billion**
- Total advances outstanding: **\$24.6 billion**

How we serve our members and their communities

- By providing a stable source of funding to support residential mortgage lending and related community investment
- Through services that enhance liquidity, assist in asset/liability management and enable more effective interest rate risk management
- By providing subsidies and favorably priced advance programs targeted specifically to the needs of low- to moderate-income communities

About FHLBank System (as of December 31, 2021)

- Owned collectively by approximately **6,600** (as of December 31, 2020) financial institutions across the country
- Functions as the largest source of mortgage credit in the United States
- Total assets of nearly **\$723.2 billion**, with **\$351.3 billion** in advances outstanding
- For nearly 90 years, the System has never experienced a loss on a member loan
- Between 1990 and 2020, the FHLBanks have awarded more than **\$7 billion** that has assisted in the purchase, construction or rehabilitation of more than **990,000 units** of affordable housing
- Capital is raised through sale of triple-A-rated consolidated debt obligations purchased by institutional investors

Additional Information as of December 31, 2021

Total assets: **\$63.5 billion**

Total advances (loans): **\$24.6 billion**

Charter Type	Advances Outstanding	Number of Members
Commercial Banks	\$13,181	552
Thrifts	\$1,880	54
Housing Associates	\$116	8
Credit Unions	\$2,396	126
Insurance Companies	\$6,814	59
Community Development Financial Institutions	\$25	7

*(Dollars in Millions)

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