

MEMBER GUIDE

SECURECONNECT

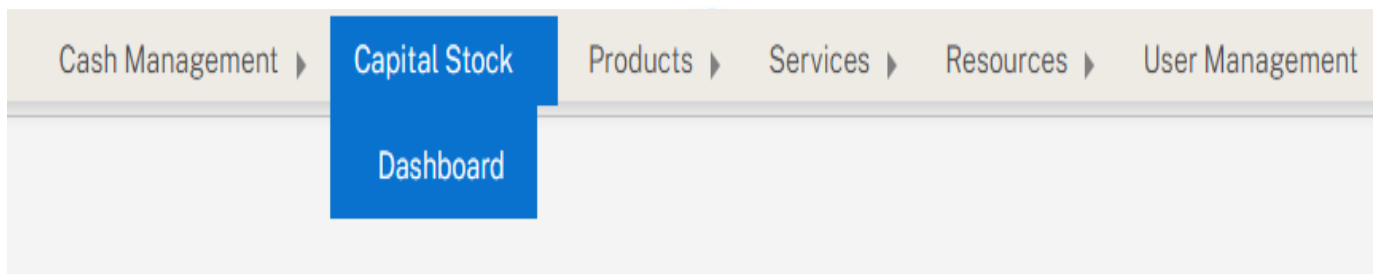
The following guide is designed to assist Federal Home Loan Bank of Dallas (FHLB Dallas) members in navigating and using the SecureConnect Capital Stock Dashboard. For any questions regarding the steps provided in this guide, please contact Member Services at **844.FHL.BANK** (844.345.2265) or Member.Services@fhlb.com.

CAPITAL STOCK DASHBOARD

Below are the steps to retrieve the Capital Stock Dashboard in SecureConnect.

- A.** Capital Stock Dashboard
- 1.** **Log in to** SecureConnect
 - 2.** **Select** Capital Stock

SecureConnect Home screen display



3. Capital Stock Dashboard Tabs

- a. **Capital Stock Worksheet** - dynamic summary Capital Stock position
 - i. Membership Investment Requirement
 - ii. Membership Merger Requirement – *if applicable*
 - iii. Activity Investment Requirement – *if applicable*
 - iv. Total Stock Held
 - v. Excess / (Shortage)

Capital Stock Dashboard

Capital Stock Worksheet

Issue/Repurchase Detail

Reports

Capital Stock Worksheet

Executed on : 10/22/20, 10:57 PM

FHFA ID:

Withdrawal Date:

Member Withdrawal Notice Date:

Non Member Effective Date:

Phone #:

Fax #:

Lender:

Membership Investment Requirement				
Effective Date	Effective Rate%	Membership Assets	Requirement	
04/20/2012	0.04	32,529,274,000	13,011,800	
Total Membership Requirement (B1):			7,000,000 **	
Activity Investment Requirement				
Type	Effective Date	Effective Rate%	Balance	Requirement
ADV	11/01/2005	4.1	2,000,000,000	82,000,000
ADV	08/01/2020	2	825,007	16,600
Total Activity Balance:			2,000,825,007	
			Total Activity Requirement (B2):	82,016,600
			Total Capital Stock Held (B1 + B2):	111,249,500
			Total Capital Stock Required (B1 + B2):	89,016,600
			Excess/(Shortage) (B1):	22,232,900
			Eligible For Mandatory Repurchase:	4,429,500

** Membership requirement is adjusted to reflect the maximum membership investment

- vi. Eligible for Mandatory Repurchase

- b. **Issue/Repurchase** – Replaces Stock Issuance Report
searchable, sortable, exportable listing capital stock Issuance and Repurchase transactions
 - i. Transaction (ID #)
 - ii. Related Transaction (ID #)
 - iii. Settle Date
 - iv. Transaction Type – select Issue: Repurchase or Transaction Type for All
 - v. Reason for Transaction – select filter
 - vi. Stock Amount for Transaction
 - vii. Remaining Amount
 - viii. Pending Redemption Amount
 - ix. Redeemed Amount
 - x. Action / View
 - (i) Transaction Details
 - (ii) Confirmation (October 2020 forward)

Capital Stock Dashboard

Capital Stock Worksheet

Issue/Repurchase Detail

Reports

Find Transaction ID

From

10/08/2019

To

10/21/2020

Reset



Search

☐ Show All

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FHFA ID	Transaction	Related / Original Transaction	Settle Date	Transaction Type	Reason Code	Stock Amount	Remaining Amount	Pending Redemption Notice Amount	Redeemed Amount	Status	Actions
			10/14/2020	Repurchase	Stock Transfer	\$500.00	\$0.00	\$0.00	\$0.00	Active	View
			10/06/2020	Repurchase	Mandatory Repurchase	\$4,509,000.00	\$0.00	\$0.00	\$0.00	Active	View
			10/06/2020	Repurchase	Mandatory Repurchase	\$1,941,000.00	\$0.00	\$0.00	\$0.00	Active	View
			09/04/2020	Issue	Advance Purchase	\$12,300,000.00	\$12,300,000.00	\$0.00	\$0.00	Active	View
			07/28/2020	Repurchase	Repurchase	\$24,209,300.00	\$0.00	\$0.00	\$0.00	Active	View
			06/29/2020	Issue	Stock Dividend (B2)	\$691,700.00	\$691,700.00	\$0.00	\$0.00	Active	View
			06/29/2020	Issue	Stock Dividend (B1)	\$119,600.00	\$119,600.00	\$0.00	\$0.00	Active	View
			06/02/2020	Repurchase	Repurchase	\$80,000,000.00	\$0.00	\$0.00	\$0.00	Active	View
			03/30/2020	Issue	Stock Dividend (B2)	\$721,400.00	\$721,400.00	\$0.00	\$0.00	Active	View
			03/30/2020	Issue	Stock Dividend (B1)	\$176,600.00	\$176,600.00	\$0.00	\$0.00	Active	View

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Activity Search Criteria

- a. **Date** – Select any date criteria – historical included
 - i. Delete Date criteria to Search / Display all transaction records
- b. **Transaction ID**
 - i. Enter specific ID # Capital Stock Transaction or Related Transaction
 - (i) Search returns settled Transaction and Related Transaction(s)

Activity search results

- ii. **Transaction** identifier issuance or repurchase
- iii. **Settled Date** of Transaction (ID)
- iv. **Related Transaction**
 - (i) Issuance transaction – Identifies related stock transaction issued with specific advance, letter of credit or other activity
 - (ii) Repurchase transaction – identifies related stock issuance transaction for stock repurchased
- v. **Transaction Type** – Issue or Repurchase Capital Stock
- vi. **Stock Amount** – Dollar amount of Transaction
- vii. **Available Amount** – Dollar amount remaining shares available for repurchase on Issuance Transaction
- viii. **Pending Redemption**
 - (i) Dollar amount issuance Transaction subject to scheduled five-year redemption
- ix. **Redeemed**
 - (i) Dollar amount issuance Transaction satisfied / exercised five-year redemption
- x. **View**
 - (i) Stock Confirmation document (October 2020 forward)
- c. **Reports**
 - i. Capital Stock Dividend Report (coming soon)
 - ii. Quarterly Capital Stock Statement
 - iii. Capital Stock Quarter Transactions Inquiry (Current / Historical)

Capital Stock Dashboard

Capital Stock Worksheet Issue/Repurchase Detail **Reports**

- > Quarterly Capital Stock Statement
- > Capital Stock Quarterly Transaction Inquiry
- > Retrieve Issuance History Instructions

Capital Stock Dashboard

Capital Stock Worksheet Issue/Repurchase **Reports**

Quarterly Capital Stock Statement

Date: 9/30 Year: 2020 Reset Search

Quarterly Capital Stock Statement

As of Date: 9/30/2020

FHFA ID
Account No

Filter Results By: 4 items selected

Quarterly Activity					
Beginning Balance as of 7/1/2020					0.00
Date	As of Date	Tran Type	Stock Redeemed/Repurchase	Stock Issued	Outstanding Balance (B1+B2)
07/28/2020	07/28/2020	REP	24,209,300.00	0.00	(24,209,300.00)
09/04/2020	09/04/2020	AP	0.00	12,300,000.00	(11,909,300.00)
+		Tran Type Legend			
Dividend Activity					
Dividend Period: 4/1/2020 - 6/30/2020					
Dividend Paid Date	Dividend Type	Credit to Capital Stock		Credit to Demand Acct	
Daily Balances for the Quarter					
As of Date	Outstanding Balance (B1)	Outstanding Balance (B2)		Outstanding Balance (B1+B2)	
09/25/2020	7,000,000.00	221,400,000.00		228,400,000.00	
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Executed on : 10/21/20, 9:21 PM

Capital Stock Quarterly Transaction Inquiry

Date: 9/30 Year: 2020 Reset Search

Capital Stock Quarterly Transaction Inquiry

As of Date: 9/30/2020

Federal Home Loan Bank-Dallas

8500 Freeport Parkway South, Suite 100
Irving, TX 75063-2547

FHFA ID				YTD Dividend	1,709,300.00
Account No				QTR Dividend	0.00
Entry Date	As of Date	Debit	Credit	Balance	Total Shares
06/30/2020				129,609,300.00	1,296,093
07/28/2020	07/28/2020	24,209,300.00		105,400,000.00	1,054,000
09/04/2020	09/04/2020		12,300,000.00	117,700,000.00	1,177,000

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Retrieve Issuance History Instructions

Go to "Issue/Repurchase Detail" tab, input desired "From" and "To" dates, and Search.
Set "Transaction Type" column-filter to "Issue", and click the CSV icon to download.