

# FHLB Dallas AHP Self-Scoring Worksheet



Scoring Category	Max Points	Self-Score	Description
<b>Criteria 1</b> Donated /Discounted/ Government Owned	5 (Variable)		<input type="checkbox"/> units /land donated or conveyed by the Federal /Local government / Housing Authority. <input type="checkbox"/> units of land donated or conveyed at least 50% below the fair market value of the property. <input type="checkbox"/> long-term lease of 15 years or more with a nominal annual rent payment of no more than \$100 annually.
<b>Criteria 2</b> Non-Profit or Government Sponsorship	5 (Variable)		The project sponsor (as defined in Attachment A) is a not-for-profit, a state/political subdivision of a state, a state housing agency, a local housing authority, a Native American Tribe, an Alaskan Native Village, or a govt entity for Native Hawaiian Home Lands.  For owner-occupied projects, if the project sponsor is one of the above-described entities, five (5) points will be awarded. <input type="checkbox"/> Yes <input type="checkbox"/> No  For rental projects, the project sponsor must receive at least 25% of the developer’s fee to receive five (5) points.  <input type="checkbox"/> Project sponsor does not receive at least 25% of the developer’s fee, two (2) points will be awarded. <input type="checkbox"/> Project sponsor does receive at least 25% of the developer’s fee, five (5) points will be awarded. <input type="checkbox"/> If no developer fee, five (5) points will be awarded.
<b>Criteria 3</b> Income Targeting	20 (Variable)		<input type="checkbox"/> Rental projects that target 60% or more of the total units to VLI households shall be awarded the maximum (20) points.  <input type="checkbox"/> Rental projects targeting fewer than 60% of the total units to VLI households, as well as all owner-occupied project applications, will receive points according to the formula set forth in Attachment D of the Implementation Plan
<b>Criteria 4</b> Homelessness	5 (Variable)		<input type="checkbox"/> 5 points for projects that reserve 60% or more units <input type="checkbox"/> 4 points for projects that reserves 50% but less than 60% of units <input type="checkbox"/> 3 points for projects that reserve 40% but less than 50% of units <input type="checkbox"/> 2 points for projects that reserve 30% but less than 40% of units <input type="checkbox"/> 1 point for projects that reserve 20% but less than 30% of units  <b>See Attachment A of the Bank’s Implementation Plan for the definition of “homeless household”. Note, homelessness housing must permit while permitting a minimum of six months occupancy, or the creation of permanent owner-occupied housing reserving at least 20% or the units for homeless households.</b>

<p><b>Criteria 4</b> Special Needs</p>	<p><b>5</b> (Variable)</p>	<p> <input type="checkbox"/> 5 points for projects that reserve 60% or more units  <input type="checkbox"/> 4 points for projects that reserves 50% but less than 60% of units  <input type="checkbox"/> 3 points for projects that reserve 40% but less than 50% of units  <input type="checkbox"/> 2 points for projects that reserve 30% but less than 40% of units  <input type="checkbox"/> 1 point for projects that reserve 20% but less than 30% of units </p> <p><b>See Attachment A of the Bank’s Implementation Plan for the definition of “special needs household”.</b></p>
<p><b>Criteria 4</b> Rural</p>	<p><b>5</b> (Variable)</p>	<p> <input type="checkbox"/> Points are awarded based on the following formula: rural units / total units * 5. </p> <p><b>Please see Attachment A for the definition of “rural.”</b></p>
<p><b>Criteria 5</b> Creating economic opportunity</p>	<p><b>5</b> (Variable)</p>	<p> <input type="checkbox"/> 5 points for a rental or owner-occupied project that provides two programs.  <input type="checkbox"/> 4 points for any rental project that provides one program.  <input type="checkbox"/> 3 points for any owner-occupied project that provides one program. </p> <p><b>See Attachment D of the Bank’s Implementation Plan under the “Creating Economic Opportunity” section for the definition and scope of the eligible programs accepted by the bank.</b></p>
<p><b>Criteria 6</b> Adaptive reuse</p>	<p><b>3</b> (Fixed)</p>	<p> <input type="checkbox"/> Rehabilitating or converting an existing non-housing structure into housing </p>
<p><b>Criteria 6</b> Rehabilitating existing structure</p>	<p><b>3</b> (Fixed)</p>	<p> <input type="checkbox"/> 50% of the project’s units or 50% of the existing square footage are vacant, abandoned or foreclosed properties </p>
<p><b>Criteria 6</b> Demolition of properties</p>	<p><b>3</b> (Fixed)</p>	<p> <input type="checkbox"/> At least 20% of the proposed units are replacing demolished structures - <b>does not include vacant land /ancillary structures</b> </p>
<p><b>Criteria 6</b> New construction</p>	<p><b>3</b> (Fixed)</p>	<p> <input type="checkbox"/> Projects that are 100% new construction </p>
<p><b>Criteria 6</b> Community revitalization</p>	<p><b>3</b> (Fixed)</p>	<p> <input type="checkbox"/> Located within the geographic boundaries of a community revitalization plan adopted by the municipality, county or parish or part of an approved resolution from the Governing Body of the municipality, county or parish </p>
<p><b>Criteria 6</b> Preservation</p>	<p><b>6</b> (Fixed)</p>	<p> Within two years after the AHP application deadline, the project </p> <p> <input type="checkbox"/> Faces expiring HUD Section 8 project-based rental assistance contracts  <input type="checkbox"/> Reaches the end of a tax credit compliance period  <input type="checkbox"/> Face expiring USDA-RD 515 rental assistance contracts </p> <p>or</p> <p> <input type="checkbox"/> The project is a Public Housing Development participating in the Rental Assistance Demonstration (RAD) program </p>
<p><b>Criteria 7</b> 1st Time Homebuyers</p>	<p><b>5</b> (Variable)</p>	<p> <input type="checkbox"/> Projects that target &gt; 50% but &lt; 100% of the units to first-time homebuyers will receive 2.50 points  <input type="checkbox"/> Projects that target 100% of the units to first-time homebuyers will receive 5 points </p>

<p><b>Criteria 7</b> Project location</p>	<p><b>8</b> (Variable)</p>	<p><input type="checkbox"/> Louisiana, Mississippi and Texas: Bank's District units / total units * 5 <input type="checkbox"/> Arkansas and New Mexico: Bank's District units / total units * 8</p>
<p><b>Criteria 7</b> Climate resilient building standards</p>	<p><b>7</b> (Variable)</p>	<p><input type="checkbox"/> Energy Star Certified – 3 points <input type="checkbox"/> Fortified: Roof – 3 points Enterprise Green Communities Certification – 5 points <input checked="" type="checkbox"/> LEED Certification – 5 points <input type="checkbox"/> ICC/ASHRAE – 700 National Green Building Standard (NGBS) – 5 points <input type="checkbox"/> HERS Rating: 65 or less for Rehab; 55 or less for <input type="checkbox"/> New Construction – 5 points Fortified: Silver – 5 points <input type="checkbox"/> Fortified: Multifamily, Gold – seven (7) points</p>
<p><b>Criteria 7</b> Rental units being created/retained</p>	<p><b>5</b> (Variable)</p>	<p><input type="checkbox"/> 10-25 units – 1 point <input type="checkbox"/> 26-75 units – 3 points <input type="checkbox"/> &gt;75 units – 5 points</p>
<p><b>Criteria 7</b> Subsidy per Unit</p>	<p><b>5</b> (Variable)</p>	<p><input type="checkbox"/> \$15,000 or less is 5 points for Owner-Occupied projects <input type="checkbox"/> \$25,000 or less is 5 points for Rental Projects  <b>See Attachment D for detailed break down of scoring if Subsidy per unit exceeds \$15,000 for Owner-Occupied projects and \$25,000 for Rental Projects.</b></p>
<p><b>Criteria 7</b> Native housing projects</p>	<p><b>5</b> (Fixed)</p>	<p><input type="checkbox"/> Have a project owner that is a Tribal Government, an agency of a Tribal Government, a Tribally Designated Housing Entity, or an entity incorporated under or otherwise created in accordance with Tribal Law <input type="checkbox"/> Located in a Native American Service Area or HUD-designated Indian Housing Block Grant (IHBG) Area</p>
<p><b>Total</b></p>		

**Note, an applicant's self-score can disagree with the Bank's final score due to oversight and/or not meeting criteria specified in Attachment A and Attachment D of the 2025 Implementation Plan**