

Initial Expiration Date of Confirmation: Beneficiary: Beneficiary: (Manuel)	CONFIRMATION OF	LETTER OF CREDIT
Issuer: Source S	Confirmation No.:	Effective Date of Confirmation:
(Name) (Name)		Initial Expiration Date of Confirmation:
Issuer's Letter of Credit No:	Issuer:	Beneficiary:
Issuer's Letter of Credit No.: Account Party / Customer: Account Party / C	(Name)	(Name)
Account Party / Customer: Account Party / Custo	(Attention)	(Attention)
Account Party / Customer: Amount: Effective Date of Letter of Credit: Current Expiration Date of Letter of Credit: (A copy of Issuer's Letter of Credit is attached.) Federal Home Loan Bank of Dallas (the "Bank") hereby confirms at the request of Issuer the above-described Letter of Credit issued by Issuer in favor of Beneficiary for a sim not exceeding a total of U.S. S. ("Confirmation Amount"). Subject to the terms and conditions herein, this Confirmation of Letter of Credit (this "Confirmation") shall be honored upon the presentment by Beneficiary of a payment request is neceived by the Bank at or prior to 11:00 a.m. (Credit for Ol. Iving, Texas 7506:3-2547, Attentioni Credit Qperations Department on or before the Scheduled Expiration Date (defined below), in the form of Eshibit A (the "Draft") drawn under this Confirmation. If such payment request is neceived by the Bank at or prior to 11:00 a.m. (Credital Time) on a business day, and provided that the content of the terms and conditions hereof, payment shall be made to Beneficiary, or to its designee, of the amount specified, in immediately available funds, bot later than 3:00 pm. (Central Time) on a business day, and provided that the documents so presented conform to the terms and conditions hereof, payment shall be made to Beneficiary, or to its designee, of the amount specified, in immediately available funds, and which the Bank is open for business. The Draft presented for payment must be fully completed and be accompanied by this Confirmation and the Letter of Credit. Multiple drawings under this Confirmation are prohibited. If more than one Draft is presented, only the first properly presented Draft will be honored. A payment made by the Bank pursuant to the Draft will be amade from the Bank's own immediately available funds, and not with any funds that belong to Issuer. Payments made under this Confirmation shall be made from the Initial Expiration Date stated above or any future expiration date hereof, as the case may be (each, a "Scheduled	(Street Address)	(Street Address)
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		FEDERAL HOME LOAN BANK OF DALLAS
		(Authorized Officer)
		(Tide)



EXHIBIT A

DRAFT

The unde	ersigned officer or agent of on Bank of Dallas (the "Bank") with reference	the "Beneficiary") hereby certifies on be to Confirmation of Letter of Credit No.	the "Confirmation")		
which co	nfirms that certain letter of credit No.	(the "Letter of Credit"), issued by	(the "Issuer"), that:		
1.	By presenting this Draft, the Beneficiary is r	requesting that payment in the amount of \$			
2.	by wire transfer into the account specified in the Payment Instructions below. The undersigned officer or agent is duly authorized to execute this Draft on behalf of the Beneficiary, which has the legal right to draw				
3.	under the Confirmation.	other documents, if any, required to be presented i			
	presented to the Issuer in accordance with th	e terms of the Letter of Credit.			
4.	The draft has not been honored in accordance	e with the terms of the Letter of Credit or the Lett CHOOSE FROM BELOW:	er of Credit has been repudiated.		
	T.	SP AND MOODY'S LANGUAGE:			
	<u>.</u>	SI AND MOOD! 3 LANGUAGE.			
5.	5. The amount of the Draft does not exceed the lesser of the (A) Confirmation Amount and (B) maximum amount available to be drawn under the Letter of Credit.				
		S&P LANGUAGE:			
5. The amount of the Draft does not exceed the lesser of the (A) Confirmation Amount and (B) maximum amount that the Issuer could have been obligated to pay under the Letter of Credit at the time of presentment of the draft to the Issuer assuming the draft under the Letter of Credit was dishonored and the Letter of Credit had not been repudiated.					
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		PAYMENT INSTRUCTIONS			
REMIT					
	ABA NUMBER:				
	NT NUMBER:				
FOR CR	EDIT TO: FOR FURTHER CREDIT TO:				
	TOR FORTHER CREDIT TO.				
	ACCOUNT NUMBER:				
REFERENCE: [EX: INVOICE NUMBER]					
AMOUNT:					
By: Name: Title:	dersigned authorized officer or agent:				
Date					