




2020 Special Partnership Grant Cultivating Communities

Agenda

- Provide an overview of the Special Partnership Grant Program
- Discuss eligible organizations
- Review program specifics and application process
- Review documentation requirements
- Questions

Program Overview



Developed in 1996 to provide funding for the operational needs of community-based organizations (CBOs) in our five-state District of Arkansas, Louisiana, Mississippi, New Mexico and Texas

Designed to complement the development activities currently fostered by the AHP, CIP and EDP programs

CBOs must be involved with affordable housing, stimulating small business development or providing small business technical assistance

Historically, FHLB Dallas has allocated \$300,000 for the PGP
For 2020, we are allocating \$2.3 million for the PGP in response to the COVID-19 pandemic

Benefits to Members

**Positive Community
Relations**

**Achieve Community
Investment Goals & CRA
Outcomes**

**Strengthen the Relationship
with Partner CBOs**

**Assist Underserved
Communities**

**Maximize FHLB Dallas
Membership**

CBO Eligibility Requirements

Nonprofit Organizations

- Demonstrated through an IRS 501 (c)(3) designation
- For federally recognized tribes, demonstrated via an IRS determination letter that your organization is a tribal government entity

Total Revenue of <\$1 million

- Total revenue of most recent tax return
- Line 12 on the long form and Line 9 on the short form
- If you have not filed your FY2019 tax return, we will accept a compilation of your revenue – must be all revenue, not just a portion

Involved with Affordable Housing or Economic Development

- The CBO must be involved in affordable housing, stimulating small business development or providing small business technical assistance

Grant Amount

5:1 match of the member's cash contribution of \$500 - **\$6,000** to the CBO.

The Bank will grant up to **\$30,000** to any one member/CBO application.

The maximum FHLB contribution to any one CBO is **\$60,000**.

- ✓ Member contribution must be made in 2020. At the time of application, the Bank will accept a commitment from the member.
- ✓ CBOs are allowed to partner with multiple members and members are allowed to support multiple CBOs.
- ✓ Typically, there is a lifetime maximum FHLB contribution of \$60,000 to any one CBO. **However, any contributions made in 2020 will not count toward the lifetime maximum contribution.**

Use of Funds

COVID-19 Response – to offset costs associated with providing aid and meeting needs of the community such as economic and rental assistance, shelter and housing, and job training.

Organizational Capacity Building – to offset operation and administration expenses

Assistance in Applying for Grants or other Funding Sources

Research and Studies – for marketing, feasibility and planning studies for affordable housing projects and economic development

Contractual Services – A&E (pre-development costs); legal, accounting and administrative costs (program operating expenses.)

Partnership Grant Website

https://www.fhlb.com/community/Pages/Partnership-Grant-Programs.aspx

Pages - Wilbur

Partnership Grant Program

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Member driven. Community focused.

Partnership Grant Program

Community

Affordable Housing Program

Homebuyer Equity Leverage Partnership

Special Needs Assistance Program

Disaster Rebuilding Assistance Program

Housing Assistance for Veterans

Partnership Grant Program

Economic Development Program Plus

Community Advance Programs

Community Highlights

Partnership Grant Program (PGP) awards provide grants up to \$12,500 to community-based organizations (CBOs) and FHLB Dallas members. FHLB Dallas' Affordable Housing and Community Investment programs are also available.

PGP Award Recipients Announced

In 2017, FHLB Dallas awarded \$300,000 in Partnership Grant Program (PGP) funds through 31 member institutions to assist 30 community-based organizations. Combined with the \$104,550 contributed by FHLB Dallas members, a total of \$404,550 was awarded to the organizations.

View the complete list of [PGP Awards](#).

PGP Awards are Based on Member Contributions

PGP awards are matched by the member's contribution to a CBO of \$500 up to \$4,000 at a 3:1 ratio. PGP grants are offered once a year through FHLB Dallas' member institutions via a lottery system.

Uses of PGP Funds

Partnership Grants may be used for the following purposes:

- Organizational Capacity-Building:
 - To offset operational and administrative expenses
 - Purchase or rent equipment or computer software
 - Hire staff and/or consultants
 - Secure technical assistance, training, or consulting
 - Sponsor special program-related events, meetings, or conferences
- Assistance in Applying for Grants and Other Funding Sources
 - To cover expenses in preparing applications for FHLB Dallas programs
 - Hire fundraising and/or grant-writing consultants
- Research and studies:
 - For marketing, feasibility and planning studies for economic development and affordable housing projects
 - Environmental studies
 - Lead and asbestos testing
- Contractual services:
 - Architectural, engineering, and survey fees (pre-development project costs)
 - Legal, accounting, and administrative costs

Application

Application submission window: [April 20 – May 8, 2020](#)

Applications submitted after May 8th will not be considered

Members must submit the application(s) via email to **ahp@fhlb.com**

Required Documentation

1. Completed application
 - Must be signed by the CBO contact and an authorized signer at the member institution
 - If a CBO partners with multiple members, a separate application is required from each member
2. 501(c)(3) or tribal IRS determination letter
3. 2020 evidence of member contribution – copy of check or commitment letter
4. FY2020 total projected revenue – all revenue
5. FY2019 tax return OR FY2019 audit, review or compilation report
6. CBO performance history – listing of CBO's production and/or accomplishments
7. Intended use of grant funds statement

Electronic Signatures

If you are working remotely and do not have printing/scanning capabilities:

An electronic signature using software, such as DocuSign, will be permitted

If a generated signature is used, such as the PDF generated signature, we will require an individual with Advances or AHP authority to send an email attesting to the PGP application

Any email attestations must be sent to ahp@fhlb.com and come from the member's institution email, not a personal email address

Applications are selected through a lottery system

1. The initial lottery is one selection per state
 - ✓ Money is not specifically allocated to each state
2. After that, all remaining applications are pooled together for a general lottery

*If a CBO is supported in multiple applications from different member institutions, all the applications for that organization will be grouped together and counted as one for the lottery drawing.

For More Information

Contact Us!

By Phone:

800.362.2944

By Email:

ahp@fhlb.com

Additional information is available online at ***fhlb.com/community***

Questions?