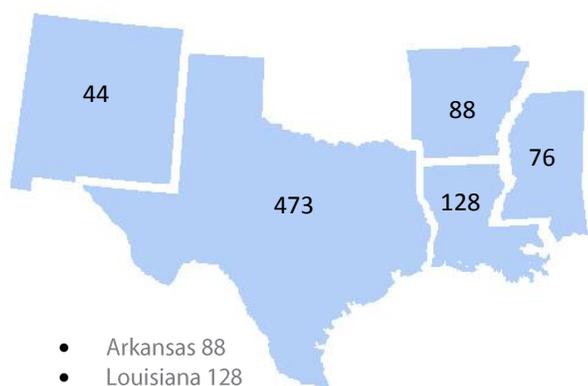


The Federal Home Loan Bank of Dallas (FHLB Dallas) is a Congressionally chartered and cooperatively owned wholesale bank that supports housing and economic development by providing access to favorably priced funds to approximately **813** member banks, thrifts, credit unions, insurance companies and housing associates across our five-state District.

FHLB Dallas' primary goal is to provide credit and other services to help members fund housing, small business, small agri-business and economic and community development loans in their communities. FHLB Dallas advances (loans) supplement local deposits as a source of funds for members. FHLB Dallas also provides other financial and operational support services designed to help our members more effectively serve the needs of their communities.

## The Bank's Five-State District

Members by State as of September 30, 2018



- Arkansas 88
- Louisiana 128
- Mississippi 76
- New Mexico 44
- Texas 473

## About FHLBank System (as of September 30, 2018)

- Owned collectively by approximately **7,000** financial institutions across the country
- Functions as the largest source of mortgage credit in the U.S.
- Total assets of **\$1.103 trillion**, with **\$731.5 billion** in advances outstanding
- For more than 80 years, the System has never experienced a loss on a member loan
- Through 2016, the FHLBanks have awarded more than **\$5.4 billion** that has assisted in the purchase, construction or rehabilitation of more than **827,000 units** of affordable housing.
- Between 1990 and 2016, **\$66.8 billion** in Community Investment and Economic Development program-funded loans have financed nearly **839,000** housing units, as well as community development projects
- Capital raised through sale of triple-A-rated consolidated debt obligations purchased by institutional investors

## Who we are

- One of 11 District banks in the FHLBank System created by Congress in 1932
- A privately held cooperative, composed primarily of Community Financial Institutions located in Arkansas, Louisiana, Mississippi, New Mexico and Texas
- Total assets: **\$73.7 billion**
- Total advances outstanding: **\$42.2 billion**

## How we serve our members and their communities

- By providing a stable source of funding to support residential mortgage lending and related community investment
- Through services that enhance liquidity, assist in asset/liability management, and enable more effective interest rate risk management
- By providing grant and favorably priced advance programs targeted specifically to the needs of low- to moderate-income communities

## Additional Information as of September 30, 2018

Total assets: **\$73.7 billion**

Total advances (loans): **\$42.2 billion**

Charter Type	Advances Outstanding	Number of Members
Commercial Banks	\$28,079	594
Thrifts	\$4,403	57
Housing Associates	\$110	8
Credit Unions	\$3,550	117
Insurance Companies	\$6,136	38
Community Development Financial Institutions	\$16	7

\*(Dollars in Millions)

## Contact Information

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