



Merger/Acquisition Questionnaire

Membership in the Federal Home Loan Bank of Dallas ("Bank") may be terminated through voluntary withdrawal, by virtue of the dissolution of its charter either through merger or acquisition or relocation of its principal place of business outside the Bank's geographic district, or otherwise. Stockholders engaging in merger activity should consider the following:

1. In general, membership continues to exist until the dissolution of a member's charter or relocation of a member's principal place of business.
2. Merger/Acquisition notification should be provided to the Bank as soon as possible to verify potential changes in membership status and to ensure an orderly transition of functions related to the member's relationship with the Bank, such as advances, capital stock, etc.
3. Capital stock acquired through an acquisition or merger is subject to the five-year redemption notice period.
4. Capital stock may only be purchased, repurchased or exchanged between the Bank and its members.
5. The membership investment requirement of a member being acquired must be maintained in accordance with the capital plan until the Bank can verify the cancellation of the acquired member's charter. This typically occurs at the time the regulatory financial data for the quarter-end following the acquisition becomes available.
6. If the acquiring institution is a member, the capital stock may be applied to the acquirer's minimum investment requirement.
7. If the acquiring institution is not a member and does not apply for membership, the five-year redemption notice period begins with the membership termination date of the institution being acquired.
8. Non-member institutions that acquired capital stock through an acquisition or merger, or former members that continue to hold the Bank's capital stock, remain subject to the Bank's capital plan. In particular, non-members or former members must comply with all activity-based capital stock requirements for as long as the applicable advances or other activity remains outstanding.

To this end, please complete the following:

Full Legal Name of FHLB Dallas Member(s) involved in the merger/acquisition: _____ FHFB ID #(s): _____

Type of Transaction

- Merger:
 Consolidation:
 Purchase and Assumption:
 Other, please explain: _____

Full Legal Name of Successor/Surviving Institution: _____

Is this institution a member of any Federal Home Loan Bank? Yes: No: If yes, which FHLB Bank: _____

Does this transaction involve a strip/shell charter in which the member's charter is sold separate from the member's assets?

Yes: No: If yes, Full Legal Name of Institution purchasing the charter: _____

Charter Termination Date/Merger Effective Date: _____ If date differs, please explain:

Primary Contact Name and Phone Number of Surviving Institution:

Completed by:

Officer Signature

Printed Name and Title

Date:

Should you have any questions, please contact the Credit Operations Department at (214) 441-8444 or email cred@fhlb.com.

Please fax or mail:

Completed Form and all Regulatory Approvals from FDIC, OCC, OTS, Federal Reserve, NCUA, Credit Union Department, Insurance Department and/or State Agencies

Federal Home Loan Bank of Dallas
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