



8500 Freeport Parkway South
Suite 600
Irving, TX 75063

Member Sales Group (800) 442-9841 or (214) 441-8762
Fax (214) 441-8551

P.O. Box 619026
Dallas/Fort Worth, Texas
75261-9026

Interest Rate Swaps Pricing Request

Member Receives Fixed

Member Pays Fixed

Amortizing (Yes or No) _____ (if yes, please email your amortization schedule in an Excel spreadsheet to treasury@fhlb.com. Spreadsheet must include payment dates, principal on each payment date and balance after payment)

Notional Amount: \$ _____.

Effective Date: ____/____/____ **Maturity Date:** ____/____/____

<p>Fixed Coupon Rate: Coupon Rate _____</p> <p>Pay Schedule (Fixed Coupon) <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-Annually <input type="checkbox"/> Annually</p>	<p>Floating Coupon Rate Index <input type="checkbox"/> 1m LIBOR/Reset/Pay Monthly <input type="checkbox"/> 3m LIBOR/Reset/Pay Quarterly <input type="checkbox"/> 6m LIBOR/Reset/Pay Semi-annually Enter Spread (bps) _____</p>
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<p>Pay Convention (Fixed Coupon Rate): <input type="checkbox"/> Modified Following <input type="checkbox"/> Following <input type="checkbox"/> No Adjustments</p> <p><i>- Applicable to principal and interest calculations</i></p>	<p>Pay Convention (Floating): <input type="checkbox"/> Modified Following <input type="checkbox"/> Following <input type="checkbox"/> No Adjustments</p>
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<p>Day Count (Fixed Coupon Rate): <input type="checkbox"/> 30/360 <input type="checkbox"/> Actual/360 <input type="checkbox"/> Actual/365 <input type="checkbox"/> Actual/Actual</p>	<p>Day Count (Floating): <input type="checkbox"/> 30/360 <input type="checkbox"/> Actual/360 <input type="checkbox"/> Actual/365 <input type="checkbox"/> Actual/Actual</p>
<p>Pay Day: _____ (enter day of month 1 -31) – <i>Applicable for both Fixed and Floating</i></p>	

<p>Long or Short Payment (Fixed) <input type="checkbox"/> N/A <input type="checkbox"/> Long First/Long Last <input type="checkbox"/> Long First Coupon <input type="checkbox"/> Long Last Coupon <input type="checkbox"/> Short First and Last <input type="checkbox"/> Short First <input type="checkbox"/> Short Last</p>	<p>Long or Short Payment (Floating): <input type="checkbox"/> N/A <input type="checkbox"/> Long First/Long Last <input type="checkbox"/> Long First Coupon <input type="checkbox"/> Long Last Coupon <input type="checkbox"/> Short First and Last <input type="checkbox"/> Short First <input type="checkbox"/> Short Last</p>
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Name of Institution: _____

Address: _____

City, State, Zip: _____

Contact: _____

Phone: _____

By: _____

Name: _____

Title: _____



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Interest Rate Cap or Floor Pricing Request

_____ Member Purchases Cap

_____ Member Purchases Floor

Notional Amount: \$ _____.

Effective Date: ____/____/____ Maturity Date: ____/____/____

Pay Day: ____ (enter day of month 1 -31)

Strike Rate: _____

Index/Pay Schedule/Reset Frequency

_____ 1m LIBOR/Reset/Pay Monthly
_____ 3m LIBOR/Reset/Pay Quarterly
_____ 6m LIBOR/Reset/Pay Semi-annually

Day Count: _____ 30/360 _____ Actual/360

Pay Convention:

_____ Modified Following _____ Following _____ No Adjustments

Name of Institution: _____

Address: _____

City, State, Zip: _____

Contact: _____ Phone: _____

By: _____

Name: _____

Title: _____